The Anna+Anton Olson Legacy Fund

**2022 General Nonprofit Grant Application**

**Submit your complete Grant Application, including attachments,**

**by 5pm, Wednesday, September 28, 2022**

**to: Julie Johnson, Chisholm Trail Communities Foundation, at** **DAFGrant@chisholm-trail.org**

**Grants received by Chisholm Trail Communities Foundation after the 5pm deadline will not be considered.**

**NOTE: All grant application communication and correspondence**

**will be handled through** [**Chisholm Trail Communities Foundation**](https://chisholm-trail.org/)**.**

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**SECTION A. GRANT OVERVIEW**

The Anna+Anton Olson Legacy Fund (TAAOLF) is a donor advised fund at Chisholm Trail Communities Foundation honoring the lives of Anna and Anton Olson, Swedish pioneers and Texas farmers. TAAOLF provides philanthropic grants to strengthen the Georgetown, Hutto and Taylor communities through a life cycle of caring.

1. Program Focus Areas

All grant requests must be specific to one or more of the Program Focus areas described below.

Greater consideration will be given to applications that combine multiple Focus Areas into a single grant request.

* **Give underserved children and youth more opportunities to grow and learn**

Strengthen the ability of children and youth to live without abuse and neglect while providing education opportunities, nourishment and support that allows them the chance to become healthy and valuable members in our neighborhoods.

* **Foster Entrepreneurship with youth and young adults in underserved areas**

Strengthen the ability of children, youth, and young adults to understand the tangible and intangible lessons from working in the community, learning personal responsibility, hard work, customer service, self-confidence, financial literacy, and problem solving so they are better prepared to succeed as productive individuals in our communities.

* **Provide Independence and Dignity to seniors living at home**

Strengthen the ability of seniors in our neighborhoods to live at home safely, comfortably, and independently in their later years with dignity and as vital members of our communities.

1. Geographic Service Areas

Programs must serve one or more of the geographic areas listed below.

* **Georgetown, Texas**
* **Hutto, Texas**
* **Taylor, Texas**
1. Organizational Status

Nonprofits must be tax-exempt under Section 501(c)(3) of the Internal Revenue Service Code and incorporated in the State of Texas.

1. Funding Requests

Nonprofits should decide whether to apply for funding requests covering program support **or** general operating support. Both types of funding requests are eligible for a TAAOLF 2022 Nonprofit Grant Award.

* **Program Support** is funding for a specific program or project (new and/or existing) of a nonprofit. Funds can be used for any element of the program’s budget. For program support requests, **see Section C for application requirements.**

Program Support grant awards will be between $5,000 and $20,000.

* **General Operating Support** is unrestricted funding. Nonprofits may use the funds for administrative purposes, to meet monthly obligations, to support programming, pay salaries, or to meet other organizational needs. For general operating support requests, **see Section D for application requirements.**

General Operating Support grant awards will be between $5,000 and $10,000.

Nonprofits that have been funded during the previous grant cycle must wait one year before they are eligible to apply again. For example, if Nonprofit ABC was funded in 2021, they are not eligible to apply again until 2023.

If a nonprofit’s grant application is approved, funding may be awarded in an amount less than the original grant request.

1. Grant Reporting Requirements

Nonprofits that receive funding must submit a Grant Completion Report within 12 months of funding as described in Section C.11 (for Program Support) or Section D.9 (for General Operating Support).

End of Section A

**Section B. OrganizationAL Information**

**Complete the following information.**

1. **Agency/Organization Name:** Click or tap here to enter text.
2. **Full Mailing Address:** Click or tap here to enter text.
3. **Phone:** Click or tap here to enter text.
4. **Website:** Click or tap here to enter text.
5. **Contact Name/Title:** Click or tap here to enter text.
6. **Contact Email:** Click or tap here to enter text.
7. **Federal Tax ID Number:** Click or tap here to enter text.
8. **Year Founded:** Click or tap here to enter text.
9. **Mission Statement:** Click or tap here to enter text.
10. **Attach the following most current documents for your nonprofit:**

[ ]  IRS Determination Letter of 501(c)3 Certification Status **(*attach as separate document*)**

[ ]  IRS Form 990 or postcard 990 **(*attach as separate document*)**

[ ]  Financial statement showing both program and general operating expenses **(*attach as separate document*)**

1. **Which best represents your Core Mission Area:**

|  |  |
| --- | --- |
| [ ]  Healthcare[ ]  Education[ ]  Advocacy[ ]  Environment[ ]  Senior Services | [ ]  Veteran Services/Supports[ ]  Community Services [ ]  Entrepreneurship[ ]  Women/Children Services/Supports[ ]  Other, List here: Click or tap here to enter text. |

1. **Attach the following information:**

[ ]  Executive Director, including bio and length in that position. **(*attach as separate document*)**

[ ]  List of Current Board Members, including a brief background, and year they joined the Board. **(*attach as separate document*)**

End of Section B

**section c. progam support request (New and/or Existing)**

**A nonprofit may submit an application for either program support** or **general operating support, but not both. Only complete this section if you are requesting a grant for new and/or existing Program Support as described in Section A. 4 above.**

1. **Provide a brief description of your proposed request.** (two sentence maximum) Click or tap here to enter text.
2. **Which Program Focus Area(s) is (are) the focus of your grant request?**

[ ]  Give underserved children and youth more opportunities to grow and learn

[ ]  Foster Entrepreneurship with youth and young adults in underserved areas

[ ]  Provide independence and dignity to seniors living at home

1. **Which Geographic Service Area(s) is (are)** **the focus of your grant request?**

[ ]  Georgetown, Texas

[ ]  Hutto, Texas

[ ]  Taylor, Texas

1. **Provide the following Program Support budget information:** (300 word maximum)
	1. What is the amount of your Request? Click or tap here to enter text.
	2. Is this a new program or a continuation of an existing program?

[ ]  New Program

[ ]  Existing Program

* 1. What is the total annual budget of the program, including other donations and in-kind contributions? Click or tap here to enter text.
	2. What other community partners are involved in your proposed Program? Click or tap here to enter text.
1. **Describe your request and the cause/issue it seeks to address.** **If this is an expansion of an existing program, how many participants are *currently* being served by your program.** (300 word maximum) Click or tap here to enter text.
2. **How do you plan to promote your program in the community and with your target audiences? How will you make your Program visible to those who would benefit from it?** (300 word maximum) Click or tap here to enter text.
3. **Please provide a detailed timeline for your proposed program.** Click or tap here to enter text.
4. **What differentiates your program from other programs in the area and why is your nonprofit best suited to provide this service.** (300 word maximum) Click or tap here to enter text.
5. **How else does your nonprofit collaborate with other organizations?** (150 word maximum) Click or tap here to enter text.
6. **What are your plans to ensure that your proposed program, if funded, continues beyond this grant request?** 300 word maximum Click or tap here to enter text.
7. **Define the primary goals, outcomes, and performance measurements you plan to achieve through this funding request. The goal(s) should directly relate to the Program Focus and Geographic Service Areas listed in Section C.2 & 3.** (600 word maximum)
8. Goals. What will this funding request help you accomplish? Click or tap here to enter text.
9. Outcomes. What benefits, impacts, or assistance for participants do you anticipate will result from completion of your project? Click or tap here to enter text.
10. Participants. What is the total number of **new** participants you anticipate will be served through your request? If your request covers multiple Program Focus or Geographic Service areas, please provide a breakdown of participants by area. Click or tap here to enter text.
11. Performance Measures: How will you know when you have accomplished your goals? How will you measure and quantify results? Click or tap here to enter text.

**Grant Completion Report.** All nonprofits receiving funding will be required to submit a Grant Completion Report within 12 months of funding, The Report should update the status of the proposed achievements listed above in questions 11.a-d. The Report should be brief and limited to 2 pages in length.

End of Section C

**section d. general operating support request**

**A nonprofit may submit an application for either program support** or **general operating support, but not both. Only complete this section if you are requesting a grant for General Operating Support as described in Section A. 4 above.**

**1. Provide a brief description of your proposed request.** (two sentence maximum)Click or tap here to enter text.

**2. Which Program Focus area(s) is (are) included in your grant request?**

[ ]  Give underserved children and youth more opportunities to grow and learn

[ ]  Foster Entrepreneurship with youth and young adults in underserved areas

[ ]  Provide independence and dignity to seniors living at home

**3. Which Geographic Service area(s) is (are) the focus of your grant request?**

[ ]  Georgetown, Texas

[ ]  Hutto, Texas

[ ]  Taylor, Texas

**4.** **Describe the services you are currently providing to the community and the cause/issue they seek to address.** (300 word maximum) Click or tap here to enter text.

**5. Provide the following budget information:** (300 word maximum)

* 1. What is the amount of your Request? Click or tap here to enter text.
	2. What is your nonprofit’s annual total general operating income and expenses, excluding Programs, for each of the previous 3 years? No breakdowns are required, just the annual totals by year. Click or tap here to enter text.

**6. Does your request target a specific area of your general operating costs, if so, please describe?** (150 word maximum)Click or tap here to enter text.

**7. What are your plans to ensure future general operating support is covered beyond this grant request?** (150 word maximum) Click or tap here to enter text.

**8. How does your nonprofit collaborate with other organizations?** (150 word maximum) Click or tap here to enter text.

**9. Attach the following information:**

[ ]  Your nonprofit’s current strategic plan. **(*attach as separate document*)**

**10. Describe the benefits and outcomes you hope to achieve through this request. Please be as specific as possible.** (600 word maximum) Click or tap here to enter text.

**Grant Completion Report.** All nonprofits receiving funding will be required to submit a Grant Completion Report within 12 months of funding, The Report should update the status of the proposed achievements listed above in question 9. The Report should be brief and limited to 2 pages in length.

End of Section D

**section E. Checklist of Attachments**

**Confirm the following required attachments from Section B & D have been included in your grant submission.**

Section B. ORGANIZATIONAL INFORMATION

[ ]  IRS Determination Letter of 501(c)3 Certification Status **(*attach as separate document*)**

[ ]  IRS Form 990 or postcard 990 **(*attach as separate document*)**

[ ]  Current financial statement showing both program and general operating expenses **(*attach as separate document*)**

[ ]  Executive Director, including bio and length in that position. **(*attach as separate document*)**

[ ]  List of Current Board Members, including a brief background, and year they joined the Board. **(*attach as separate document*)**

**Section D attachment is only required if submitting a request for General Operating Support.**

section d. general operating support request

[ ]  Your nonprofit’s current strategic plan. **(*attach as separate document*)**

End of Section E & Grant Application