

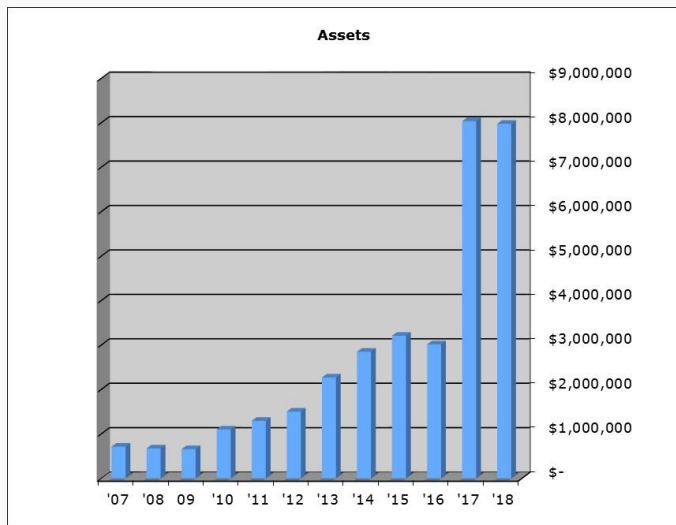


Chisholm Trail Communities Foundation 2018 Annual Report

- Over **\$2.3 million** gifted to CTCF for management until donors are ready to make distributions
- **\$2.2 Million** in distributions (a new record high!)
- **Increase of 21%** in the amount of Donor Advised Fund (DAF) grant distributions
- **Nearly \$8 million in assets** under management (*see chart below*)
- View our [Return](#) on invested assets

Full Table of Contents for Annual Report is below the "Assets" table.

**Numbers compiled prior to Financial Audit.*



2018 Annual Report Contents

(click on links below)

- [A. Video \(2 minutes\) - what is a community foundation?](#)
- [B. Leadership](#)
- [C. Focus on Philanthropy - Lunch & Learn](#)
- [D. 2018 Giving Trends](#)
- [E. Strategic Giving](#)

A. Video

Go to our website to view the video that explains how a community foundation supports local philanthropy for both individuals and nonprofit organizations.



B. LEADERSHIP

Connie Clark was the 2018 Chair and she will continue her leadership role through 2019. **Bob Villarreal** is the 2019 Chair-Elect.

Mike Weir, M.D., is the Managing Director at CTCF, and **staff members include** Diane Lint, Ida Holden, Donna Stubblefield and Julie Johnson.

Need to reach us?

Call (512) 863-4186 or visit www.chisholm-trail.org.

C. Focus on Philanthropy - Lunch & Learn

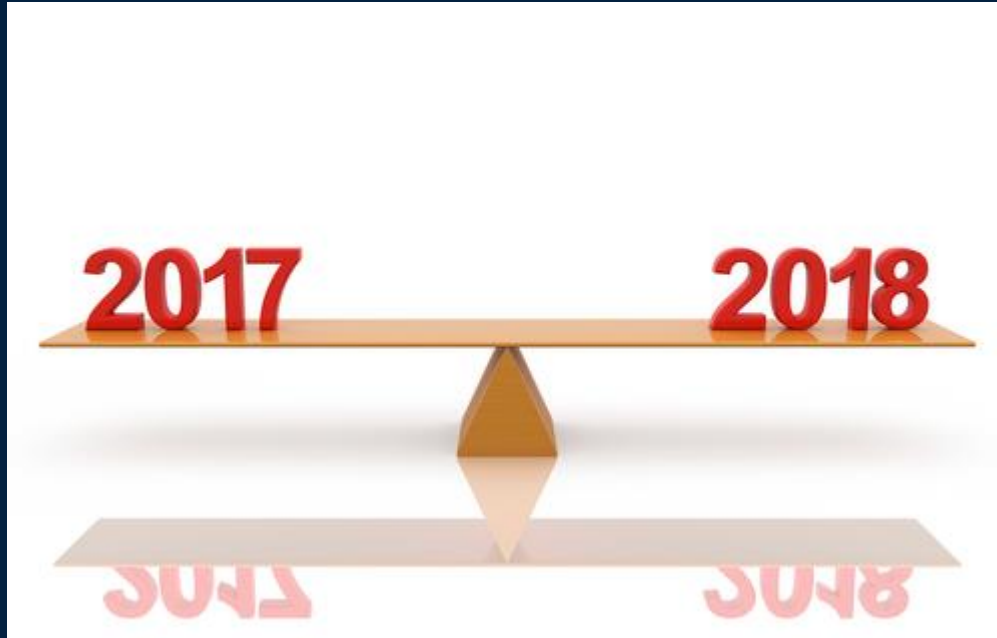
Join us for a panel discussion focusing on strategic philanthropy on **May 16, 2019**, at which attendees will receive a philanthropic toolkit. Visit our website for details.

The panel will discuss:

- How do I build a legacy of supporting my community?
- What are tax strategies for supporting my philanthropic goals?
- What are good questions to ask a nonprofit that I am involved with or considering supporting?
- How can I leverage my giving to go further and last longer?

D. 2018 Giving Trends

There has been much discussion about the effect that tax law changes could have on charitable giving, and the first numbers for 2018 have been released. Compared to 2017, in 2018 there were 4.5% fewer total donors while at the same time there was a 1.6% increase in the total dollars given. For more detailed information from the Fundraising Effectiveness Project (FEP) [click HERE](#) for the report (the FEP was established in 2006 by the Association of Fundraising Professionals (AFP) and Philanthropy at the Urban Institute).



E. Strategic Giving

5 Strategies for Donors

The recent changes in tax law increased the standard deduction level and applied a property tax deduction cap. For ways to leverage your current charitable giving for nonprofit organizations important to you - [CLICK HERE](#).

Establish a Fund

Are you interested in leveraging your giving to make it go further and last longer? Consider opening a [Donor Advised](#) or [Scholarship Fund](#) at Chisholm Trail Communities Foundation. Review [additional information on our website HERE](#) or contact us to learn more: call (512) 863-4186 or email juliejohnson@chisholm-trail.org.

***While we share giving concepts with you and others, we do not provide legal, tax or financial advice.*