

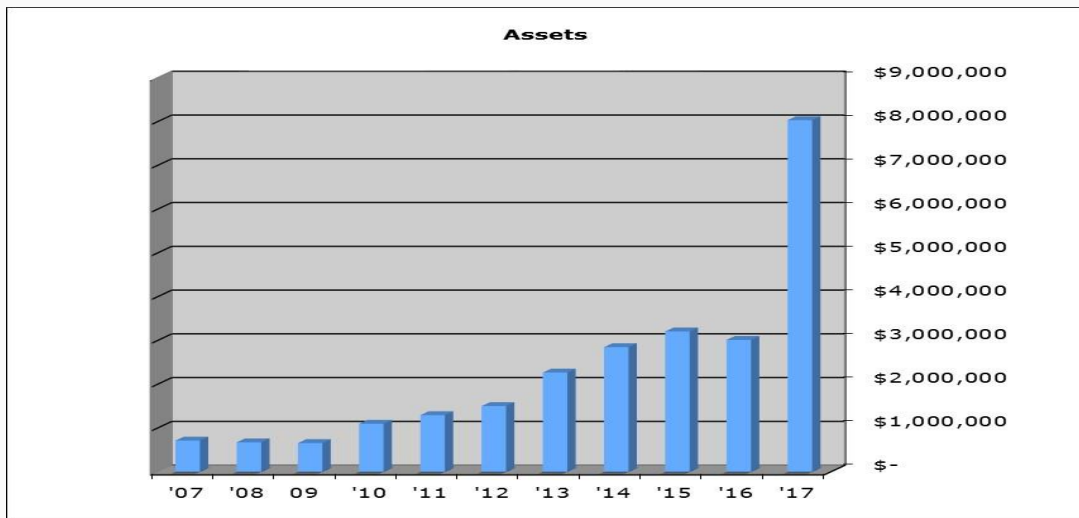


# Chisholm Trail Communities Foundation 2017 Annual Report

## 2017 Snapshot\*

- Nearly **\$6 million** gifted to CTCF for management until donors are ready to make distributions
- Over **\$1.5 Million** in distributions
- **Increase of 45%** in the amount of Donor Advised Fund (DAF) grant distributions
- **Increase of 34%** in the amount of Scholarships distributed
- **Assets** under management (*see below - 160% growth over 2016*)
- View our [Return](#) on invested assets

Full Table of Contents is below the "Assets" table. \*Numbers compiled prior to Annual Financial Review.

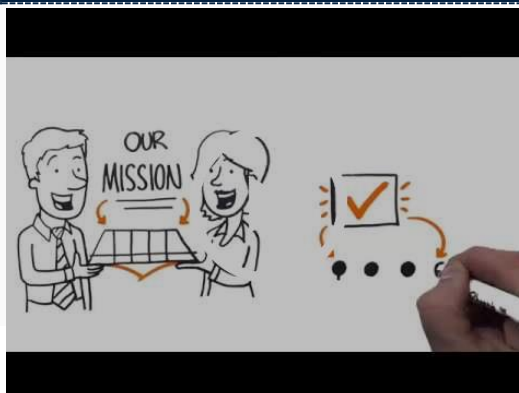


## 2017 Annual Report Contents

- [A. Video \(2 minutes\)](#) - what is a community foundation?
- [B. Leadership](#)
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- [D. Arts & Culture Grant Opportunity](#)
- [E. Strategic Philanthropy](#)

### [A. Video](#)

Click on the "Our Mission" picture below to view the video that explains the difference between a community foundation and other nonprofits with which you are more familiar.





### **B. LEADERSHIP**

**Eric Cooper** was the 2017 Chair and **Connie Clark** is the 2018 Chair of the Board. [Click here](#) to go to the full list of the 2018 CTCF Board members.

**Mike Weir, M.D.**, is the Managing Director at CTCF, and **staff members include** Diane Lint, Ida Holden, Donna Stubblefield and Julie Johnson.

Need to reach us?

**Call (512) 863-4186**

or **visit** [www.chisholm-trail.org](http://www.chisholm-trail.org).

**C. Fast Pitch** 2017 focused solely on nonprofits serving in the Arts & Culture segment. This annual event illustrated how CTCF is the "bridge" by bringing community members and area nonprofits together for an exciting and educational evening--at which CTCF provided the grant awards.

Although CTCF will not be hosting a Fast Pitch event in 2018, there is an opportunity for an Arts & Culture Grant during the summer of 2018. [Click here](#) to learn more.

### **D. Upcoming 2018 Collaborative Grant**

The Board of Directors of the Chisholm Trail Communities Foundation (CTCF) will be awarding a **\$10,000 grant to a nonprofit focused on Arts & Culture programs in Williamson County**. The grant will be funded by CTCF and distributed at the Fall Luncheon of [Seeds of Strength](#), one of the Donor Designated Funds administered by CTCF - click below for more detailed information.



## E. Strategic Philanthropy

"Bunching" to maximize changes in tax law\*\*

### **Tax Law Changes**

The new tax law increases the standard deduction level and applies a property tax deduction cap. For charitable taxpayers, consider establishing a Fund with several years worth of giving.

### **Donor Benefits**

The donor gets the tax deduction in the year of the gift, but funds can be distributed over time. Reporting is also simplified for the donor, as there are fewer charitable donation letters to track.

### **Example**

A couple has property taxes of \$10,000 and gives \$10,000 annually to charity for a total annual deduction of \$20,000. Under 2018 law, the couple would take a standard deduction of \$24,000, since it is greater than the \$20,000. However, if the couple opened a fund at CTCF with \$50,000, 5 years' worth of charitable deductions, their itemized deduction in the year of the gift would be \$60,000. The standard deduction of \$24,000 would then be taken in all other years, when their deductions totaled only \$10,000.

### **Establish a Fund**

Are you interested in maximizing changes in the tax law to further your philanthropic goals? Consider opening a [Donor Advised](#), [Field of Interest](#) or [Scholarship Fund](#) at Chisholm Trail Communities Foundation. Review [additional information on our website HERE](#) or contact us to learn more:

[juliejohnson@chisholm-trail.org](mailto:juliejohnson@chisholm-trail.org) or (512) 863-4186.

*\*\*While we share giving concepts with you and others, we do not provide legal, tax or financial advice.*