

2014 Annual Report



Snapshot of CTCF in 2014

- Over **\$1 Million** in Distributions and Grants
- 25% growth in assets under management
- 9.6% return on invested assets
- 6 new Funds opened - Donor Advised, Scholarship and Agency Funds - to support community efforts



In September 2014, **CTCF was re-confirmed** to be in compliance with National Standards for U.S. Community Foundations. National Standards is **voluntary** not mandatory, and ensures that we are following sound policies and **legal, ethical and effective practices.**

From governance to policies, operations to grantmaking, we have met or exceeded the most rigorous benchmarks in philanthropy.



Fast Pitch 2014 gave grants totaling nearly \$30,000! This annual event illustrates how CTCF is the "bridge" by bringing community members and area nonprofits together for an exciting and educational evening--at which CTCF provides the grant awards!

The 4th Annual Fast Pitch for Nonprofits is scheduled for **Thursday, October 15, 2015**--mark your calendars and [click here](#) for details!



Dr. Nelson Avery is serving as the 2015 CTCF Chairman of the Board. He succeeds Doug Groves, 2014 CTCF Chairman.

[Click here](#) (and scroll down slightly on the page) for the 2015 CTCF Board members.

Dr. Michael Weir is the Managing Director at CTCF and staff members include Ida Holden, Julie Johnson, Diane Lint and Jeannie Wood.



"Field of Interest" Fund

Sport Clips Wayne McGlone Memorial Relief Fund

At CTCF, we have over 65 Funds. A uniquely structured Fund is the Sport Clips Wayne McGlone Memorial Relief Fund, abbreviated "SCWMMRF". It was established by Gordon and Bettye Logan to provide financial assistance when tragedy strikes unexpectedly. The Fund is named in honor of Wayne McGlone, a well-respected and beloved Sport Clips Area Developer who passed away in 2012, and functions as a **safety net for Sport Clips team members and franchisees** in critical need of support.

In 2014--only the second full year of existence for the SCWMMRF--relief payments totaling **nearly \$200,000** were distributed across the nation. Donations *to the Fund* also came from all over the United States, and an Independent Selection Committee reviewed each application to decide if a relief payment was approved and, if so, in what amount. Relief payments from last year assisted individuals who faced a myriad of issues--natural disasters, unexpected health diagnoses/problems, housing fires and automobile accidents just to name a few.



Are you interested in opening a Field of Interest, Scholarship, Donor Advised or other Fund to help achieve YOUR philanthropic goals? Contact us to learn more - juliejohnson@chisholm-trail.org or (512) 863-4186.



Williamson County is filled with many generous individuals and organizations. The CTCF board would like to thank a few of them, in particular:

- [2014 Fast Pitch sponsors](#)
- **Duane and Dr. James Bolton**
- **Gordon and Bettye Logan**
- **Judy and Dr. James Shepherd**
- [Seeds of Strength](#)



Thank you for allowing us to partner with you to further your philanthropic goals and strengthen our community.